



SHANDONG FENGXIANG CO., LTD.

9977

2023 4 27

(1) H  
(2)  
(3)

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2023 4 27  
2023 5 5

2023 5 5  
2023 5 19

H

H  
20 22

2  
15 16 17 19

[www.fengxiang.com](http://www.fengxiang.com)

<http://www.hkexnews.hk>

<http://>

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24

2023 5 18

H

2023 5 5

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|------|---|-------|----|
|      |   | ..... | 1  |
|      |   | ..... | 5  |
|      |   | ..... | 15 |
| 2023 | H | ..... | 17 |
| 2023 |   | ..... | 20 |

2020

2020

|   |   |   |             |    |      |
|---|---|---|-------------|----|------|
|   |   |   |             |    | 1.00 |
|   |   |   | 2023        | 5  | 19   |
|   | H |   |             |    |      |
|   | 2 |   | 2023        |    |      |
|   |   |   |             | 20 | 22   |
|   |   |   |             |    |      |
| H |   |   |             |    | 1.00 |
|   |   |   |             |    |      |
| H |   |   | 2023        | 5  | 19   |
|   |   |   |             |    |      |
|   |   | 2 | 2023        |    | H    |
|   |   |   |             | 17 | 19   |
|   |   |   |             |    |      |
| H |   |   |             |    |      |
|   |   | H |             |    |      |
|   |   |   |             |    |      |
| H |   |   | 300,000,000 |    | H    |

2023 2 1 H

2023 5 2

H

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Falcon Holding LP

PO Box 472, 2nd Floor, Harbour  
Place, 103 South Church Street, George Town, Grand  
Cayman, KY1-1106, Cayman Islands

H

H

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%



凤祥食品

II.

H

H

1.

*H*

H

300,000,000

H

H

5.

H 1.5132

(i) H 1.52 0.45%;

(ii) H 1.504 0.61%

(iii) H 1.502 0.75%

(iv) 1.87 2.24  
32.41% 2022 12 31 1,400,000,000 2022  
12 31 2,612.0

H (i)  
H (ii)

H 1.5132  
0.68x

2023 4 27 2.19x  
002299.SZ 002746.SZ

(i) (ii)  
(iii) (iv)

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6.

8.

H

(ii)

$$\begin{array}{cc} & \text{H} \\ \text{H} & \end{array}$$

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9.  $H$

$H$

$H$

10.

$H$

$H$

11.

$H$

12.

$H$   
 $H$

(i)

$H$

$H$

(ii)

$H$

(iii)

$H$

$H$

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|                     |               |                      |               |                      |               |
|---------------------|---------------|----------------------|---------------|----------------------|---------------|
|                     |               | 1,400,000,000        |               | 355,000,000          |               |
| H                   | 1,045,000,000 |                      |               |                      |               |
| H                   |               | 300,000,000          |               |                      |               |
|                     |               | (i)                  |               | (ii)                 | H             |
|                     |               |                      |               |                      |               |
|                     |               | %                    |               | %                    |               |
| — Falcon Holding LP |               | 992,854,500          | 70.92         | 992,854,500          | 58.40         |
| —                   |               | <u>52,145,500</u>    | <u>3.72</u>   | <u>52,145,500</u>    | <u>3.07</u>   |
|                     |               | <u>1,045,000,000</u> | <u>74.64</u>  | <u>1,045,000,000</u> | <u>61.47</u>  |
| H                   |               |                      |               |                      |               |
| —                   |               | —                    | —             | 300,000,000          | 17.65         |
| — Falcon Holding LP |               | 217,785,505          | 15.56         | 217,785,505          | 12.81         |
| — 1                 |               | 240,000              | 0.02          | 240,000              | 0.01          |
| — 1                 |               | 80,000               | 0.01          | 80,000               | 0.00          |
| —2020               |               |                      |               |                      |               |
| 2                   |               | 495,000              | 0.04          | 495,000              | 0.03          |
| —2021               |               |                      |               |                      |               |
| 2                   |               | 21,133,000           | 1.51          | 21,133,000           | 1.24          |
| — H                 |               | <u>115,266,495</u>   | <u>8.22</u>   | <u>115,266,495</u>   | <u>6.78</u>   |
| H                   |               | <u>355,000,000</u>   | <u>25.36</u>  | <u>655,000,000</u>   | <u>38.53</u>  |
|                     |               | <u>1,400,000,000</u> | <u>100.00</u> | <u>1,700,000,000</u> | <u>100.00</u> |

|     |      |           |         |  |      |       |       |
|-----|------|-----------|---------|--|------|-------|-------|
| (1) |      |           |         |  |      |       |       |
| (2) | 2020 |           | 2021    |  | 2020 |       | 2021  |
|     |      | H         |         |  |      |       |       |
|     |      | 2,976,000 | 506,000 |  |      | 0.21% | 0.04% |

(3)

III.

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H

17.05A

2020

2021

IV.

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H 2023 5 19  
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2 H  
17 19 20 22  
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183 17M H  
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2023 5 18

VI.

13.39(4)

VII.

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VIII.

2023 5 5







凤祥食品

(b)

H

2023 5 5

1. 2023 5 19

5 16

2023 5 19

H

H

H

2023

5.

- i.

H

H
- ii.

H

2023 5 5

H
- iii.

183

17 1712-1716

(852) 2862 8555

(852) 2865 0990

6.



凤祥食品



(b)

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2023 5 5

1. 2023 5 19

16

2023 5 19

2023 5

2023 5 15

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2023 5 18

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i.

ii.

2023 5 5

iii.

(86) 635 713 8018  
(86) 635 713 6002 166

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